



Firm # Certificate # **Extended Health Claim** Please print your Firm & Certificate # **EMPLOYEE INFORMATION** Firm Name _ Employee's Full Name ____ Home Mailing Address ____ Apartment/Street City / Town Postal Code Please provide a phone number where we can reach you during the day if we have any questions about your claim. (_____) Patient's Birthday **Total Amount** Relation to Name YYYY/MM/DD **Employee** Service Type Charged/Patient **COORDINATION OF BENEFITS** Total Are you claiming for a dependent child who is age 21 or older? ☐ No ☐ Yes If the patient is a dependent child, the child: \square has a physical or mental disability ☐ is a student (school's name and location) Dates of studies Are you or your dependents entitled to health benefits under any other plan? \square No \square Yes If "Yes," family member insured ____ Name of insuring company _ Spouse's birthdate ___ **ACCIDENT INFORMATION** Are any of the services provided as a result of an accident? \square No \square Yes If "Yes," enclose a brief description of the date and details of the accident. **HEALTH SPENDING ACCOUNT** If your firm has a **Health Spending Account**, please apply the balance of this claim towards this benefit. \square No \square Yes All the information I have provided on the form is accurate and complete, to the best of my knowledge, and I certify that the enclosed receipts represent a claim for services

rendered to me and/or eligible members of my family. If this claim is being made on behalf of my spouse and/or dependents, I am authorized to disclose information about them for the purposes of assessing and paying a benefit, if any.

If this claim includes an amount under my Health Spending Account, I certify that the amount qualifies as a medical expense for income tax purposes. I also acknowledge that the persons for whom I am making a claim are eligible and include myself, my spouse and any dependents as defined under the Health Spending Account coverage. I understand that should any tax consequences arise from reimbursement of these expenses, I am responsible for payment of such taxes.

I authorize Chambers of Commerce Group Insurance Plan to collect, use, maintain and disclose personal information relevant to this claim for the purposes of benefit plan administration, assessment, investigation, claim management, underwriting and for determining Plan eligibility. The non-exhaustive list of sources from which information can be collected includes medical and health professionals, facilities or providers, insurance companies, or other organizations/persons. This authorization is also valid for the collection, use and communication of personal information concerning my dependents, insofar as applicable to the administration of benefits under this plan. A photocopy of this authorization is as valid as the original.

Signature of Employee ______ Date _____

ALL INFORMATION ON THIS FORM WILL BE TREATED AS CONFIDENTIAL

Please mail this completed form and your original receipts to





Extended Health Claim

INSTRUCTIONS (PLEASE READ CAREFULLY)

We need your original receipts, **OR** the Explanation of Benefit statement and copies of receipts from any plan that has already paid a portion of the expense, to process your claim. Please staple your receipts or statement with copies to this form. We do not return original receipts.

Receipts must include the service date; a complete breakdown of charges; and the practitioner's name, credentials, address, and phone number.

Before mailing this form, make sure all questions on this form are answered. If you send an incomplete form, your claim may take longer to process.

Expenses paid by your group benefit plan are not eligible income tax deductions. You may be eligible to claim any amounts not covered by the Plan. Your Explanation of Benefits will be accepted as proof of amounts not covered by the Plan.



WANT TO GET YOUR CLAIM PAID FASTER?

SUBMIT YOUR CLAIMS ONLINE

- Go to www.my-benefits.ca and register for the Plan member secure site
- Sign up for DIRECT DEPOSIT
- Submit claims online and SAVE TIME, PAPER AND MONEY!
- Download our app from either Google Play or the Apple Store.



